

Code	HDG
Company name	Ha Do Group Joint Stock Company
Date	01/26/2021
Subject	Result of Public Offering of bonds

Content:

Ha Do Group Joint Stock Company announces the result of public offering bonds as follows:

- I. Information on public offering of bonds:
 1. Bond name Ha Do Group Joint Stock Company bond
 2. Bond type: non-convertible bond, secured and without warrants
 3. Par value: VND 100,000/bond
 4. Bond term: 02 years
 5. Interest payment term: Once every six months
 6. Interest rate: 10.25%/year
 7. Registered offering volume (phase 1): 2,100,000 bonds
 8. Number of shares to sell directly to investors: none
 9. Expected mobilized capital (phase 1): VND 210,000,000,000
 10. Issue date: January 19, 2021
 11. Beginning date: December 31, 2020
 12. Ending date: January 19, 2021
 13. Time for subscription and payment: from December 31, 2020 to January 19, 2021
 14. Time for payment: January 19, 2021
 15. Ending date of bond transfer: within 15 days from the issue date.

II. Underwriter: none

III. Distribution agent: Viet Capital Securities Joint Stock Company (VCSC).

IV. Result:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	2,100,000	100,000	18,196	2	2	-	2,081,804	0.87%
- Foreign investors	100,000	2,100,000	-	-	-	-	-	2,100,000	-
2. Institutional investors Of which:									
- Local investors	100,000	2,100,000	11,141,000	2,027,216	11	11	-	72,784	96.53%
- Foreign investors	100,000	2,100,000	300,000	54,588	1	1	-	2,045,412	2.60%
Total		2,100,000	11,541,000	2,100,000	14	14	-	-	100%

V. Summary result:

1. Total distributed volume: 2,100,000 shares (accounting for 100% total bonds to be offered)
2. Total proceeds from the offering: VND 210,000,000,000
3. Total expense: VND 3,240,900,000.
4. Total net revenue from the offering: VND 206,759,100,000.

VI. Capital structure of the issuer after the offering:

Unit: VND1,000

Item	Before the public offering	After the public offering
Total liabilities	6,471,157,944,656	6,721,157,944,656
Short-term liabilities	762,937,903,455	762,937,903,455
Long-term liabilities	5,708,220,041,201	5,958,220,041,201
Of which: Bond	1,041,512,449,416	1,291,512,449,416
Total share capital	1,542,750,180,000	1,542,750,180,000
Ratio of Liabilities to Total share capital	4.19%	4.36%

Of which, the total value of bonds owned by foreign investors after the public offering: 0 VND (accounting for 0% of total value of outstanding bonds).